

Punjab - A Prominent Textile & Apparel Hub



India is among the world's largest producers of textiles and garments. Domestic Textile & Apparel industry contributes 2% to India's GDP and accounts for 14% of industrial production, 27% of the country's foreign exchange inflows and 13% of country's export earnings. The Textiles and Garments industry in India employs 45 mn people and is second only to agriculture sector in terms of employment. 100% FDI (automatic route) is allowed in the Indian Textile Sector.

Textile Sector Growth in India



Largest producer of cotton & jute in the world



2nd largest producer of polyester, silk & fibre in the world



Expected to reach USD 223 bn by 2021 from USD 137 bn in 2016



India contributes 9% of world's technical textiles

→ Sector is estimated to have CAGR of 10% between FY 2016 & FY 2021

→ Exports in the Textiles & garments industry are expected to reach USD 300 bn by 2024

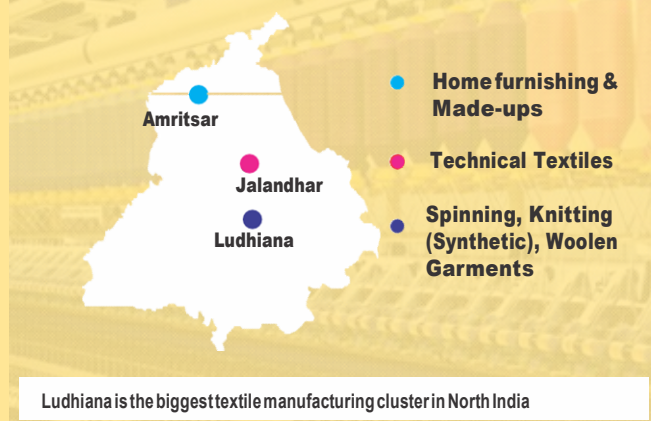
Why Punjab

- Presence of complete Textile Value Chain
- Textile sector has been identified as a 'thrust sector' in Industrial & Business Development Policy 2017

Punjab : A Leading Textile Hub

- Largest producer of Blended Yarn
- 4th in India in spinning capacity (5.9% of total)
- No. 1 in India in Sports Goods manufacturing (75% share) & exports
- No. 1 in Hosiery Manufacturing, 65% of hosiery manufacturing
- No. 1 in woolen knitwear production in India, accounts for 95% of the India's share

Major Textile Clusters in Punjab



Research & Educational Institutes


Northern India Institute of Fashion Technology, Mohali

Punjab Institute of Textile Technology, Amritsar


Govt. Institute of Textile Chemistry & Knitting Technology, Ludhiana

Pinnacle Institute of Fashion Technology, Ludhiana

●●● Punjab - Robust Infrastructure




100% Road Connectivity
4/6 Lane Highways
Road Density – 133 per Sq. Km (Ranked 2)



Logistics Support


- 5 Inland Container Depots (ICDs) providing excellent cargo handling facilities
- Dedicated Eastern and Western Freight corridors
- Multimodal Logistic Park under implementation



Power Surplus State
Installed Capacity 13,600 MW



Rail Network - 2,126 Kms
More than 2 times of India's average rail density



Airways

- 2 International Airports at Mohali and Amritsar
- 4 domestic airports at Jalandhar, Ludhiana, Bathinda & Pathankot
- Mohali Airport is under expansion
- International Airport@Ludhiana coming soon

●●● Anchor Unit (Apparel & Made-ups; Footwear)

INR 50 cr Minimum
Investment (FCI)

or

500 Minimum Direct
Employment

Anchor Incentives:

1st in the Country to reimburse percentage of net GST for 10 years
Potential Recovery of up to 200% of FCI

Employment Subsidy of up to Rs. 48,000 per employee per year (for 5 years)

100% Exemption
Electricity Duty (15 years), Stamp Duty, CLU/EDC

Textile Parks in Punjab		
Name	Location	Activities
Lotus Texpark Limited	Barnala	Spinning, Knitting, Garmenting, Processing, Made-ups, Embroidery ancillary units
Ludhiana Integrated Textile Park Limited	Ludhiana	Circular and flat knitting, manual and computerized, garmenting
Rhythm Textile and Apparel Park Limited	Nawanshahr	Knitting, Garmenting, Label printing, Rag tearing, Cutting, Stitching and packing of towels

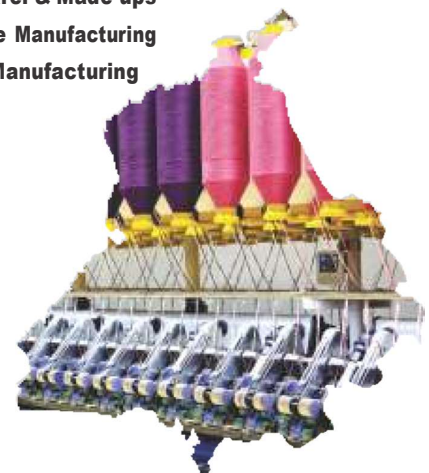
●●● Textile exports from Punjab

Textile industry accounts for 19% of the total industrial production of Punjab and contributes about 38% of the total exports from the State.

Punjab's Textile Export to international markets	
Items	Value of exports in USD Mn in 2018
Cotton Yarn	594
Readymade Garments	333

●●● Investment Opportunities

- Technical Textiles
- Garment, Apparel & Made-ups
- Textile Machine Manufacturing
- Sports Goods Manufacturing



Prominent Companies in Textile Sector in Punjab



International Customer (Brand) Across Value Chain



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